

Personal Sports Fund

Application Form



I (Participant, Parent or guardian) wish the
Winter Sports Foundation to open a fund in the name of
..... (Childs name) and whose date of birth is
.....

Winter Sport the child will be taking part in:

The fund will be open until the 1st of January following their 25th birthday where all funds must have been drawn out of the fund or will be put back into the foundation.

I hereby am aware of the implications when setting up a Personal Sports Fund and know that no family members are able to pay any sum into the Personal Sports Fund.

To help you in finding potential sponsors, please indicate below the amount you expect to spend annually on your child's sport. If more than £12,500, please indicate the amount.

£0 - £2,499	£2,500 - £7,499	£7,500 - £12,499	£12,500 +	
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Your nominated account details to receive donations from the WSF:

Bank Account Number :

Sort Code :

Signed

**Winter
Sports
Foundation**

Home address

.....

.....Post Code.....

Telephone number

Email address

Rules of a Personal sports fund

In order for a Personal Sports Fund to reclaim gift aid and remain charitable, you must adhere to the following rules;

The donor paying into a particular PSF must not be a beneficiary of that PSF, neither should the spouse, husband or civil partner of the donor, nor a relative of the donor (brother, sister, ancestor or descendant) or the wife, husband or civil partner of a relative, or a company under the control of the donor or a person connected with the donor

The payment of money into a fund must not come with a condition of repayment.

Applications for support costs to be paid by the WSF from a particular PSF can only be made on the presentation of certain valid invoices relating to the following:

- Equipment, Coaching & competition Entrance fees
- Air fare or other travel invoice
- Accommodation cost in a training resort or area and we will pay out for the stay of one parent or guardian to accompany an athlete under the age of 18 years old
- Insurance costs
- Travel costs from the athlete's home to a training venue when submitted with the invoice for the training costs at that venue paid at 26 pence per mile as stated on the HMRC web site.

95% of the donation and of any associated gift aid received will be applied to the PSF nominated by the donor to the WSF

I understand the rules of the Personal Sports Funds and agree to the Winter Sports Foundation periodically checking the worthiness of claims. Excessive or inflated claims are a criminal offence and can be reported to HMRC. I understand that I have relied on my own tax and legal advice and / or my own judgment in opening a personal sports fund and that the Winter Sports Foundation have openly disclaimed any liability to any parties entering into the arrangement.

Signed

Name of Beneficiary

Date

Please Scan and email to enquiries@wintersportsfoundation.co.uk or post the original copy to:

The Winter Sports Foundation
1 Bank House Row
Station Road
Hathersage
S32 1DD